

**ATMOS ENERGY CORPORATION**  
**Statement of Financial Condition as of December 31, 2006**  
**Capital Stock**  
**Exhibit A, Page 1**  
**(Unaudited)**

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ended 12/31/2006</u>
Common Stock	200,000,000	No Par	-	-	103,107,189
				<u>Value Outstanding</u>	
Outstanding	<u>88,504,847</u>	<u>Stated Value</u> \$ 0.005		<u>\$ 442,524</u>	

**Details of Dividends Paid During Past Five Years**

<u>Twelve Months Ended</u>	<u>Dividends Paid</u>
September 30, 2002	\$ 48,646,766
September 30, 2003	\$ 55,290,627
September 30, 2004	\$ 66,736,243
September 30, 2005	\$ 98,977,652
September 30, 2006	\$ 102,275,352
December 31, 2006	\$ 103,107,189

**ATMOS ENERGY CORPORATION**  
**Statement of Financial Condition as of December 31, 2006**

**Long-Term Debt**  
**Exhibit A, Page 2**  
**Unaudited**  
(In thousands)

<b>Title of Issue</b>	<b>Date of Issue</b>	<b>Date of Maturity</b>	<b>Amount Authorized</b>	<b>Amount Outstanding</b>
Unsecured floating rate Sr. Notes	10/04	10/15/07	300,000	300,000
Unsecured 4.00% Sr. Notes	10/04	10/15/09	400,000	400,000
Unsecured 7.375% Senior Notes	05/01	05/15/11	350,000	350,000
Unsecured 10% Notes	12/31/91	12/31/11	2,303	2,303
Unsecured 5.125% Sr. Notes	7/16/03	07/15/13	250,000	250,000
Unsecured 4.95% Sr. Notes	10/04	10/15/14	500,000	500,000
Unsecured 5.95% Sr. Notes	10/04	10/15/34	200,000	200,000
Medium term notes				
Series A, 1995-2, 6.27%	12/95	12/19/10	10,000	10,000
Series A, 1995-1, 6.67%	12/95	12/15/25	10,000	10,000
Unsecured 6.75% Debentures	07/98	7/15/28	150,000	150,000
First Mortgage Bonds:				
Series P, 10.43%, due 2013	10/1/87	11/1/17	25,000	7,500
Total Long-Term Debt				\$ 2,179,803
Less: Original issue discount				\$ (3,219)
Less: Current Portion				\$ (301,250)
Net Long-Term Debt				<u>\$ 1,875,334</u>
Total interest				

**ATMOS ENERGY CORPORATION**  
**Statement of Financial Condition as of December 31, 2006**  
**Short-Term Debt**  
**Exhibit A, Page 3**  
**Unaudited**  
(In thousands)

	<u>Amount Outstanding</u>
Notes Payable	\$ 154,471
Total Notes Payable	<u>\$ 154,471</u>